



For Immediate Release

## **Projecis Adds New Dashboard and Metrics Tools for its Flagship Content Management Platform**

*Content management and data visualization platform augments tools to generate user-defined dashboards for at-a-glance views and metrics to track key numeric objectives for projects*

**San Diego – August 15, 2017** – [Projecis, Inc.](#), a content management and data visualization software company, has released [new dashboard tools](#) to its flagship cloud-based, collaborative platform allowing users to track key performance indicators (KPI's) as well as other important information. Dashboards are structured as a series of user-defined widgets, which allow users to create, size and arrange widgets to form at-a-glance layouts. Now each user can construct their own dashboards, reflecting an array of possibilities in presentation and reporting.

Additionally, Projecis-sourced information can now capture user-defined metrics. If a project needs to track progress toward a goal (e.g., budget, enrollment, counts, attendance), metric values can be defined and collected within the solution, and reported upon using the same dashboard widget tools. These metrics are assigned to team members so they can report the data points as regularly scheduled updates.

Dashboards-Metrics Webinar: <https://vimeo.com/218216551>

“The dashboard tools allow me and my team to focus on key performance indicators and other important data that ensure our projects are on track,” says Heather Spears, Project Data Manager at Spaulding Clinical. “We can quickly and proactively assess task status across all our projects and adjust resources if necessary.”

“We continue to raise the bar for work collaboration, ensuring teams are on the same page for their projects. We’ve found that teams are looking for system flexibility and want tools to alert them quickly to what is important,” says Projecis Vice President of Marketing Paul TanPiengco. “These new features help our users customize, access, and share key information in various ways, letting them choose which views are best for each situation.”

The dashboard features are a precursor to system advancements due out in August that will allow for embedding custom applications within the platform. Resource planning, portfolio management, and external data integration can be developed and incorporated. Similarly, for the clinical research industry, Projecis will look to build unique-to-client solutions for clinical trial management systems (CTMS) and electronic Trial Master File (eTMF) tools.

“Our clients have been eager to get tools specific to their needs, but at the right cost and limited effort,” says [Projecis Chief Executive Officer Russ Holmes](#). “By leveraging our entire solution with dashboards and customizable tools that integrate into our platform, we are looking to satisfy more diverse client needs. We are currently in discussions with many firms requesting such tools.”

### About Projecis

Projecis is a content management and data visualization platform that enables project stakeholders to connect teams, organize data, and disseminate information for better business decision-making. Project team members can access files, milestones, assignments, issues, Gantt charts, resource views and much more. Team knowledge is maintained in one place with real-time commenting for group discussions, posted content and assignment status updates.

Twitter: [@Projecis](#). Facebook: [Projecis](#). Why Projecis? – [VIDEO](#)

### **Media Contacts:**

Paul TanPiengco  
VP of Marketing  
[paul@projecis.com](mailto:paul@projecis.com)